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The Roundtable on the Responsible Recycling of Metals (RRRM)

Steering Group – Meeting 7

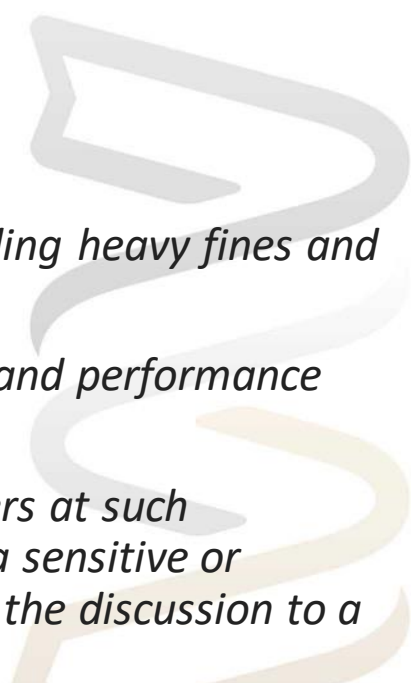
Virtual

15th November 2023



Apologies from:
Louise Assem
Marcel Christians
Yanin Keifer

Anti-Trust Statement

- *The RRRM asks participants to fully comply with all applicable laws, including antitrust and competition laws. It does not condone or in any way seek to facilitate antitrust breaches. Participants should not discuss or share confidential proprietary or otherwise commercially sensitive information including:*
 - *current or future pricing practices;*
 - *terms and conditions of sale;*
 - *outputs and quotas;*
 - *market shares;*
 - *product or marketing plans;*
 - *business relations with suppliers and customers; or*
 - *any other matter on which participants compete.*
 - *Discussing or sharing this type of information can have serious consequences for participants including heavy fines and lasting reputational damage.*
 - *It is the intention that information pertinent to the roundtable objectives concerning ESG practices and performance across the value chain is shared*
 - *Participants should not hesitate to voice any concerns they may have regarding the conduct of others at such meetings. During the course of a meeting, if a participant believes that the discussion is turning to a sensitive or inappropriate subject, the participant will express that belief and request that the attendees return the discussion to a less sensitive area. If the discussion continues, the Chair will end the meeting.*
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Meeting agenda

1. Notes and Actions from last meeting
2. Working group updates
3. Finances: SG approval on proposals
4. Outcomes discussion: What does success look like?
5. Deliverables feedback: Landscaping, Mapping, Recommendations and Route map
6. Outreach, Launch and Communications
7. Next steps

Notes and Actions from last meeting

Action agreed	Owner	Deadline
Share the Landscaping Exposure draft in Word format for easier review	RRRM Secretariat	23/10/2023
Review and feedback on draft Mapping matrices and heatmap	SG members	03/11/23
Review and feedback on exposure draft Landscaping Report	SG members	10/11/23
Share instructions to guide SG review of landscaping report	RRRM Secretariat	24/10/2023
Share the Mapping Report Exposure draft	RRRM Secretariat	27/10/2023
Expand and confirm proposal on further funding with the SG	RRRM Secretariat	24/10/2023
Confirm decision on funding and membership (please note that <u>ideally</u> we would like a decision by 27 th October, however some SG members are on leave so deadline has been extended to 3 rd Nov)	SG members	03/11/2023
Review and share comments and suggestions on the proposed structure for the "roadmap and recommendations", available on Mural (as above 27 th was target deadline)	SG members	03/11/2023
Consider proposed deliverables launch plan and timeline and if there if any SG member Communication personnel can assist with launch process.	SG members	15/11/2023

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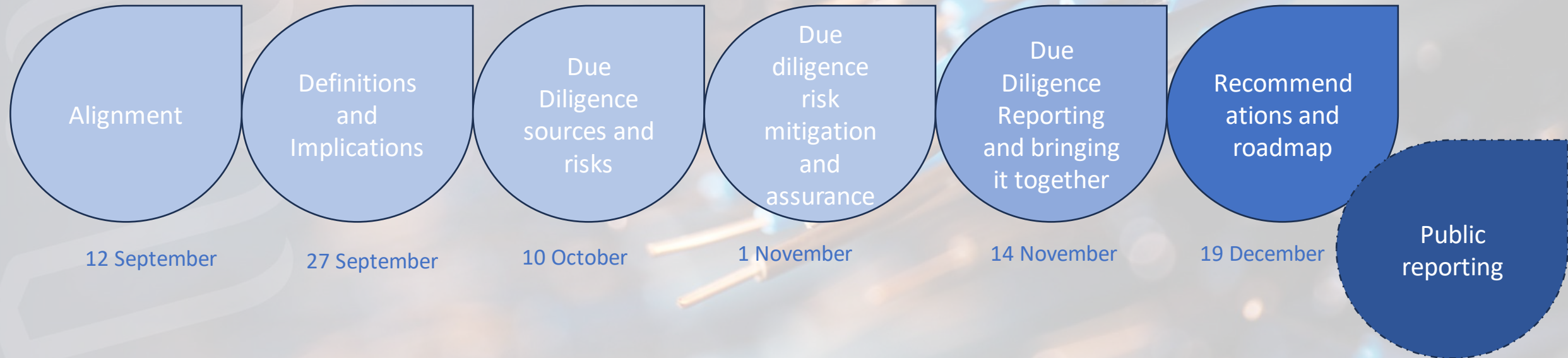


Working Group updates

September to December 2023

Non-Ferrous Working Group

All meetings are scheduled at 2-4pm UK, 9am ET

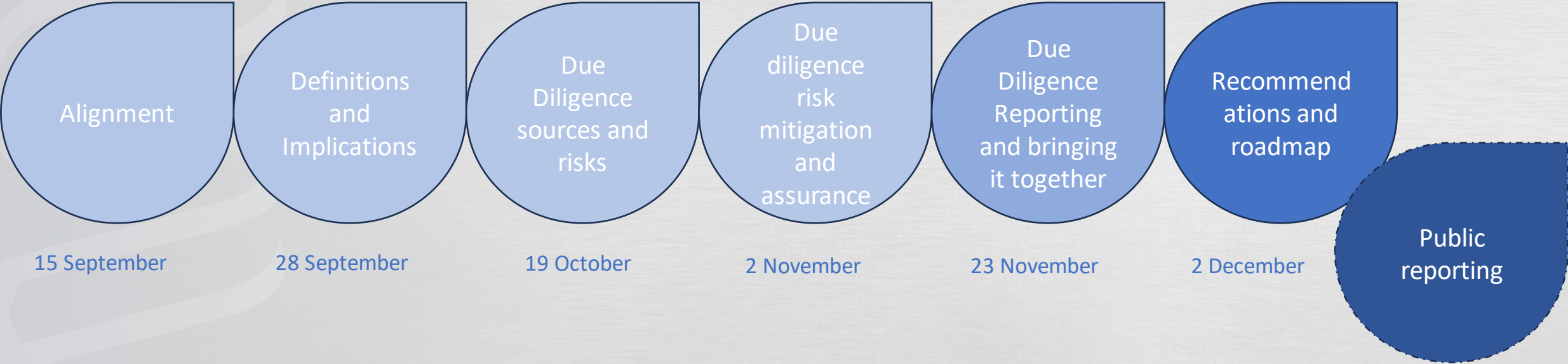


NFWG updates


- Recent joiners; Kumi Consulting, Alcoa, Glencore, GIZ Ghana
- Materials shared in advance for pre-reading and for reference in shared folders together with all materials from previous meetings (Landscaping and Mapping drafts also shared)
- WG member VDM (German Recycling Industry Association) presented their recent report on DE and EU Non-ferrous trade + ESG recommendations: intensify cooperation and develop common solutions between developed and developing countries; use flexible/differentiated approaches; technology advances and transfer
- GIZ Ghana formalising scrap yard project presented at the 14th November meeting
- DD + other risk responses discussed in interactive breakout groups and plenary discussions
- Process builds on previous stages – now developing recommendations

Shipbreaking and Steel Working Group Meeting schedule

All meetings are scheduled at 9 am UK



SSWG updates

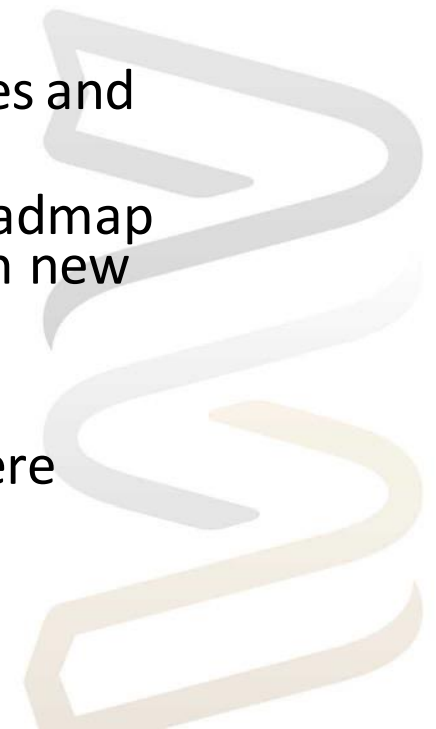
- Materials shared in advance for pre-reading and for reference in shared folders together with all materials from previous meetings (Landscaping and Mapping drafts also shared)
 - Based on Ship Recycling Facility to Steel Mill value chain scenario
 - Self-Employed Women's Association (SEWA) (Indian Union) shipbreaking project presenting at the 2nd November meeting, with Grieg Green:
 - Increasing the voice, visibility, and validity of the women workers of the circular economy sector; OSH Trainings on hazards and safety; Proper usage of PPE and tools for the safety of the worker and increased efficiency; Formation of a Cooperative to increase the collective bargaining strength; mapping of the forward and backward linkages
 - Due diligence stages + non-DD approaches discussed in interactive breakout groups and plenary
 - Process builds on previous stages – now developing recommendations
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Discussion: What does Roundtable success look like?

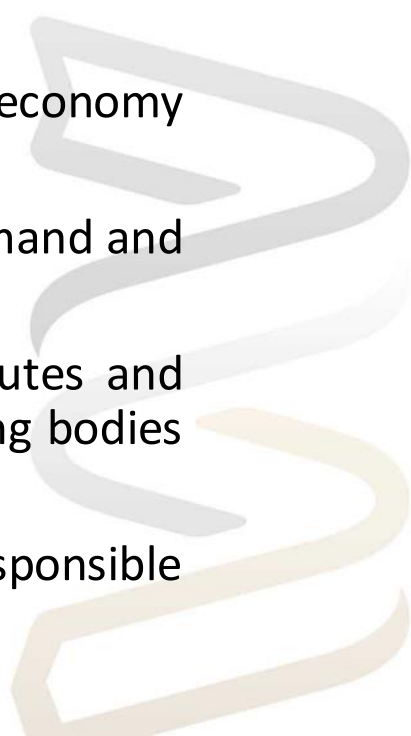
What did we set out to do? (Objectives)

Ensure circular economies can rely on recycled metals that do not harm people or the environment


- Bring relevant stakeholders together in an independent space to enable sharing and learning and to confirm their needs
- Improve understanding of the risks and impacts of the secondary metals value chain
- Identify, review and benchmark existing bodies of work and initiatives and identify potential gaps in the standards, systems and tools available to date
- Develop a roadmap for wider adoption of appropriate tools/standards/approaches and to close gaps
- Identify existing organizations willing and able to implement all or parts of the roadmap for the responsible recycling of metals (The Roundtable does not seek to establish new initiatives and programs)
- Find efficiencies for metal recyclers and the metals value chain
- Define where commodity specific approaches / information is needed versus where collective approaches are more appropriate
- Raise awareness of them and of the best options for value chain stages



What did we set out to do? (Benefits)

- Supporting end users and the recycling industry to meet due diligence compliance requirements
 - Helping enable the pre-qualification of potential recycled metal suppliers with strong ESG performance in procurement processes
 - Helping enable the quantification of ESG performance relating to key identified impacts and needs
 - Clarifying the nature and extent of ESG risks within different supply routes
 - Recognising the strengths and weaknesses of what is already happening in the circular economy industry and through associated standards and guidelines
 - Highlighting commercial opportunities for the recycling industry through building market demand and pull factors for responsible value chains
 - Clarifying appropriate expectations and requirements that apply to different recycling routes and supply chain tiers and which can feed into the roadmap for consideration by standard setting bodies and other stakeholders
 - Creating a forum and vehicle to support the promotion of best industry practices in responsible secondary metals
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What does Success Look Like?

- We deliver the outputs
 - The recommendations get picked up widely and disseminated by stakeholders
 - Different actors share the information with their teams and bring them into their work
 - Stakeholders act on the recommendations, providing better tools, standards and policy
 - Improved ESG management and performance in recycling and metals sectors
 - The project output remain a reference source and inform future developments
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Therefore, what should the recommendations look like?

- Defined course of action for defined actor(s) over a defined time frame including:
- A clear set of definitions to be able to test against, including for pre- and post-consumer inputs
- A common set of DD criteria, standardised reporting format and outline audit guidance, that can be used by VSS's
- Consensus of market players/validated by VSS's

Deliverables review




Therefore, what should the Deliverables look like?

- Short enough to digest easily
- Clear connection between landscaping, mapping and recommendations
- Enough substance and evidence to support recommendations
- Attractive reports – Pleasant to read – online + downloadable



Feedback so far: Landscaping Report

- Too long, therefore proposing the summaries are developed and published separately, with these reports published as background reports
 - Some structural changes proposed, including separation of impacts from drivers, less comparison to primary production, more focus on standards, systems and tools for recycling + reframing of introduction
 - Scope of metals and the selected examples used – request for more consistency and flow through the document, also requests to note interlinkages and co-processing of metals
 - Role and content of case studies was questioned
 - Improved linkages to mapping and recommendations sought
 - Some issues with language of recycling – need for greater consistency
 - Some technical comments, e.g. with GHG emission data and suggestions re specific metals data and referencing
 - Desire for more quantification of risks associated with recycling
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Mapping Report review process

- Mapping exposure draft has been shared for SG review
- Feedback deadline is Weds 15th November
- Secretariat to complete a revised background version by end November and request a further SG review
- Summary report to be created and shared by 15th December
- Background Design version to be created and available by end December
- Final approval sought in new year (Feb meeting date)
- Publication as a set of Reports Feb/March



Steering Group inputs timeline

- Revised background reports available for SG review end Nov/early December
- Request further SG review by 15th December re your feedback
- Summary reports to be created and shared by 15th December
- Feedback on summary reports requested by end December
- Background Report Design versions to be created and available by end December
- Designed summary reports to be available in new year
- Final approval sought in new year (Feb meeting date TBC)
- Publication as a set of Reports in the new year





Outreach and Communications

Communications actions

Ongoing awareness raising of Roundtable objectives, activities and proposed outcomes

- Ongoing outreach through working groups and network – new members still joining (Glencore, GIZ - NFWG)
- News updates shared via mailing list and website
- WRF article on outcomes from WRF23 expected end November
- Article(s) to be drafted for industry publications
- Presented Shipbreaking and Steel findings so far to SSI working group



Launch plans

- Develop key messages: strengths and weaknesses of current situation, key opportunities and selected recommendations
- Create launch plan to utilise SG and WG networks to share key outputs and how to access the final Reports
 - Draft summary presentation that can be used at launch events
 - Draft press releases and media outreach
- Identify spring 2024 events to launch the Reports/summary outcomes

Support kindly requested from SG members to identify launch events and to develop this plan



- RBA multi-stakeholder forum 4th December
- Future Minerals Forum, 10-11th January, Riyadh, KSA
- Greenbiz: Feb 12 - 14, 2024, Phoenix AZ
- OECD Forum on Responsible Mineral Supply Chains (April TBC)
- The World Circular Economy Forum, Brussels, Spring 2024 (May TBC)
- Circularity May 22-24th, Chicago IL
- RBA Europe Conference May 24 TBC

Events Calendar

Please let secretariat know of planned events/attendance

SG process and next steps

- 1:1 meetings
- Ongoing involvement in WG's
- Report review process
- SG meeting schedule
- Launch planning and events

SG meeting focus

- April – agreeing staged approach, reviewing initial findings, introduction to benchmarking
- May – mapping criteria and detailed plan, longlist and shortlist selection
- July – review of initial mapping findings, implications for working groups and WG planning. Review of Phase 1 and decision on Phase 2 of the Roundtable
- Sept – Mapping and landscaping update, Budget and finances, Working Group initiation
- Oct – Mapping Feedback, Deliverables review process, Working Group progress, finances
- Nov – Working Group progress/outcomes, Funding decision, Mapping and landscaping feedback discussion. Recommendations and Route map development, [Virtual, Weds November 15th]
- Dec – Landscaping Report approval, Mapping and roadmap reporting review. Finance update [Virtual, Weds Dec 13th]
- Feb – Reporting approvals, launch plan [Weds February 14th proposed]



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