Permission to record the meeting?

The Roundtable on the Responsible Recycling of Metals (RRRM)

Steering Group – Meeting 9

Virtual

16th April 2024



Apologies from:

- John Mulligan (in transit to ISO event)
- Louise Assem (in transit)
- Marcel Christians (double booked might make it)
- Andreea Miu (at conference)





Anti-Trust Statement

- The RRRM asks participants to fully comply with all applicable laws, including antitrust and competition laws. It does not condone or in any way seek to facilitate antitrust breaches. Participants should not discuss or share confidential proprietary or otherwise commercially sensitive information including:
 - current or future pricing practices;
 - terms and conditions of sale;
 - outputs and quotas;
 - market shares;
 - product or marketing plans;
 - business relations with suppliers and customers; or
 - any other matter on which participants compete.
- Discussing or sharing this type of information can have serious consequences for participants including heavy fines and lasting reputational damage.
- It is the intention that information pertinent to the roundtable objectives concerning ESG practices and performance across the value chain is shared
- Participants should not hesitate to voice any concerns they may have regarding the conduct of others at such meetings. During the course of a meeting, if a participant believes that the discussion is turning to a sensitive or inappropriate subject, the participant will express that belief and request that the attendees return the discussion to a less sensitive area. If the discussion continues, the Chair will end the meeting.

Meeting agenda

Deliverables and approvals to publish
Launch and promotion plan
Continuity strategy
Putting key recommendations into practice

•Next steps







Feedback and final changes re deliverables

- Range of feedback received on all reports (not just summary and route map)
- Key enhancements requested:
 - More focus on opportunities and value-add from recycling/improve explanation of focus on higher risk parts of value chain
 - Some technical changes in mapping report re accuracy
 - Some typos/ grammar alignment
 - Suggestions to improve presentation of Route map
- Other feedback noted:
 - Some points imply criticism of VSS language will be reviewed
 - Some feedback related to changes that have been put in place since research was done, end 23/start 24 – will amend as far as possible



Next steps for outputs

- DK to make final edits and comments for designers within designed versions
- Go to designers end this week/early next week
- All reports updated then rechecked
- Designer enables navigation, links and referencing
- Final checks
- Reports uploaded on rrmroundtable.org prior to launch





Approvals status

- 11 out of 13 SG have responded
- Some promised feedback is still pending
- No showstoppers (assuming feedback is acted on)
- Assumed approvals if no feedback received
- Therefore, we will be moving ahead as planned





Launch and Promotions





Timeline – SG inputs into launch and promotions

Review Deliverables and Launch Plan	Absolute deadline for Feedback prior to meeting	Meet to discuss outstanding items	Promotional pack issued. SG roll out starts	Launch @ OECD RMF & Metals Recycling Conference and Expo 24	Meetto Review Feedback and agree Continuity Plan	Implementation of Continuity Plan
to the End of March	Tuesday 9th April	16 th April	20th April	21-24th May 26-27th June	Q3 24 (DK will issue a Doodle poll)	H2 2024 forwards

Mockup of Reports webpage

Please click on the report you wish to access to register and download

Main outputs from the Roundtable

- Summary Report summarises the work of the Roundtable and provides recommendations by Actor
- Route Map provides a 1-page guide to key findings and recommendations



Supporting appendix

SRRRM

• To support an organisation conducting a risk assessment of its recycled content inputs



Background reference documents with full evidence base and detailed information:

- Landscaping Report provides the context
- Mapping Report provides the detailed assessment of relevant schemes
- Recommendations Report provides full recommendations by due diligence stage and additional non-due diligence and shipbreaking recommendations







The Reports section of the Resources page <u>https://www.rrmroundta</u> <u>ble.org/resources</u> will be moved to the top of the page and will hold the Deliverable Reports.

We will require registration to download the resources and will provide an update to the steering group later in the year of organisations and people who have downloaded them.



Promotional pack to be made available to SG's

- Press release (drafted & reviewed need a few additional supportive quotes from major members of the roundtable – let me know if you are happy to do this)
- Roundtable FAQ (any additional questions please)
- News items for newsletters/websites/LinkedIn etc. (launch events news items drafted)
- Social media messaging and images (being developed and refined to meet the different platform rules/formats)
- Short presentation deck for SG use/incorporate into SG activities (initial draft done to edit and finalise)





Launch events

- Main confirmed launch event: OECD Forum on Responsible Mineral Supply Chains Partner Session in main auditorium Friday 24th May
 - Target stakeholders: Policy makers, Metal Industry Associations, VSS, supranational organisations, others
 - Will issue press release on Tuesday 21st start of the OECD event (rather than the Friday)
 - Panellists: The London Metal Exchange (LME) Nicole Hansen, The Copper Mark Michele Brulhart, Mayer Environmental – Patrick Davison, Responsible Business Alliance (RBA/ RMI)
 panelist TBC, The Roundtable on the Responsible Recycling of Metals - Dave Knight (Chair)
- Secondary launch event: Metal Recycling Conference & Expo 2024, in Frankfurt 26th June
 – opening day panel discussion following keynote presentations.
 - This is primarily targeted at the metals recycling industry, metal industry associations, with tracks focused on metal and critical raw material, e-waste, battery recycling and circularity and 2-day event (26th-27th) will be valuable for other stakeholders
 - Panellists: CARES Ladin Camci, International Copper Association (ICA) Louise Assem, The Roundtable on the Responsible Recycling of Metals - Dave Knight (Chair)





Promotional activities

- Range of 1:1 meetings, e.g. OECD, UNECE, with SG members etc.
- Conference articles accepted
 - South-East Asia, Iron and Steel Institute (SEAISI) Conference, Da Nong, Vietnam 13th-16th May (via CARES)
 - International Iron and Steel Symposium (EFRS) 24, Izmir, Turkey 6-7th June (via CARES)
- Combined working group presentations and discussions
 - June 13th Joint session with The Copper Mark and International Copper Association stakeholders
 - Aluminium Stewardship Initiative (ASI) circularity working group session (TBC)
 - worldsteel working group session (TBC)
- Other potential events
 - Invited to present at International Mining and Resources Conference and Expo, Sydney, Australia, 29th-31st October.
 - Invited to present and run a workshop at Ship Recycling Lab, Lisbon, Portugal, 9-10th October.



Continuity

Roundtable status Putting key recommendations into practice





Roundtable status

- Designed to be time-limited, Roundtable will be formally disbanded once reports launched and promoted unless calls for further coordination
- Commitment to maintain website for at least 2 years and for secretariat to review and respond to any queries that come in
 - Will seek to pass any requests onto the most relevant stakeholder
- Budget is/will be used up by final design, launch and promotion costs



Review of original agreement

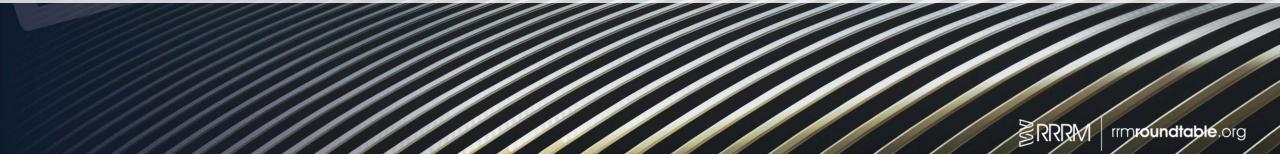
Original ToR/proposal included a final step to agree with SG members

- a. Proposed activities (alignment of existing systems, further development of existing systems, establishment of new systems)
- b. Deliverables or improvements that can be made
- b. Proposed Owner(s) of the activity
- c. Stakeholders to be included in the activity/integration into existing fora
- d. Consideration if need for further ongoing coordination from Roundtable secretariat



Continuity Strategy

- 1. Outreach: Raise awareness of findings and recommendations
- 2. ID potential ownership: see following slides
- 3. Narrow down focus: owners to prioritise
- 4. Implement: owners through identified routes





Putting key recommendations into practice - status

- Outreach to highlight key findings and recommendations
 - As through launch and promotions plan
 - Roundtable created multiple recommendations roughly 10-15 per key stakeholder group (see Summary Report)
 - Challenge to narrow down and gain commitment to take priority recommendations forward
- Identify owners committed to using recommendations (VSS)
 - CARES currently consulting on changes to its SCS scheme into v10 of SCS and will bring recommendations into this work
 - The CM through working groups and ongoing standards development
 - RS through future consultation on revised standard (current consultation on Principle 3- raw material inputs is focused on ores)
 - Others considering and gaining exposure through promotional activities



Putting key recommendations into practice - status

- Identify owners committed to using recommendations (Policy makers)
 - OECD Responsible Business Conduct (DD team) acknowledged good alignment to its approach/desired improvement areas. No direct plans to add to DD guidance post its issue of Environmental Handbook last Sept. It has limited resource focused on mining risk + recycling seen as already part of DD (misunderstood by some in industry). Louis Marchal is linking us to Environment Section which is interested in this topic/might want to do more
 - UNECE Responsible for UN Resource Management System guidance and principles for policy makers (and industry). They will review full deliverables and consider how to incorporate – keen on service business models
 - EU law makers. Discussions with some parties involved in Batteries Directive and CSDDD – ensuring aware of findings.
 - Other regions via outreach and shared deliverables



Putting key recommendations into practice - status

- Industry including manufacturers and recyclers/refiners
 - Boliden and Wieland considering applicability, enhancing practices
 - RMI/RBA wants consistent approach would be good to have aligned policy steer. Will consider range of recommendations
 - Broader exposure via outreach and shared deliverables
- Markets and financing
 - Exposure via outreach and shared deliverables
 - LME led by the market/but enhancing its requirements



Next steps and proposals

- Outreach and promotions
- Launch events and promotions
- Maintain website access for deliverables
- Collate download data and any feedback
- Share with SG later in year/consider review meeting July/August/Sept?
- Any outstanding questions?



Thank you!

Contacts - Secretariat

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